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Mr M Dutton
BCMS Corporate Limited
Plantagenet House
Kingsclere Park
Kingsclere
Newbury
RG20 4SW

3rd March 2006

Dear Mike,

Following completion of the sale of UAL to Energ-G plc yesterday, Paul, Alan and I wish to convey our thanks for the excellent work you did in identifying and qualifying suitable purchasers and in brokering the deal.

It is refreshing to find a company who step outside of conventional thinking and truly act with their clients best interests at heart.

Through BCMS's strategies and marketing skills, and some extremely hard negotiating with the purchasers, we achieved more than double the estimated sale consideration calculated by one of the largest accountancy practices in the U.K.

Would you also convey our thanks to Rebecca Pritchard for here excellent work as project manager and the rest of the team at BCMS.

We would have no hesitation in recommending and endorsing your organisation to any prospective clients you may have in the future.

With kindest regards and thanks,

A handwritten signature in black ink, appearing to read 'Jeff Wealands', with a long horizontal flourish extending to the right.

Jeff Wealands
Technical Director