

Strictly Private & Confidential

To: *Removed for privacy reasons*

By email: *Removed for privacy reasons*

20th October, 2004

Our reference:
SO0001.0001
Your reference:

Dear Bernadette

BCMS Tradeplan Limited

Thank you for telephone enquiry of yesterday relating to the above.

My firm are panel lawyers to BCMS nationally in respect of both its acquisition and disposal activities.

At any one time we have 5 or 6 transactions at various stages of completion.

We are as a firm intimately familiar with BCMS' personnel and operations, having acted with them on a number of transactions for BCMS clients over several years.

I and my colleagues have visited their premises and were impressed with their research capabilities and depth of resource. The methodology employed in search criteria appears to be both comprehensive and uncompromising.

I have found BCMS, both as an organisation and as individuals, to be entirely reputable in their dealings with us and our clients.

I would have no reservation in recommending their services to you in your search for an acquirer.

Yours sincerely

Mark Hodge

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